

October 15, 2012

Paul Baker Utah Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114-5801 CET 1 8 2012

DIV. OF OIL, GAS & MINING

Re: Energy Queen Mine – Large Mine M/037/043 – Permit Holder Change of Address from 44 Union to 225 Union

Dear Paul,

Energy Fuels Resources Corporation (Energy Fuels) has moved the Lakewood office to:

Frank Filas 225 Union Boulevard, Suite 600 Lakewood, CO 80228 (303) 974-2140

Contact information for the facility has also changed to:

Seth McCourt – Mine Engineer Energy Fuels Resources 9244 W. Highway 141 P.O. Box 160 Egnar, CO 81325 970-677-2702

Please feel free to call me at (303) 974-2151 with any questions or concerns.

Sincerely,

Rvan Ellis, EIT

Environmental Engineer

Attachment

Cc: Frank Filas (Energy Fuels)

Energy Fuels, Inc. www.energyfuels.com 225 Union Blvd., Suite 600 Lakewood, Colorado 80228 Phone: 303-974-2140

Fax: 303-974-2141